



## CYCLON HELLAS S.A.

PREF.REG.NO :8412/06/B/86/21 G.E.MI. Nr. 122123707000 - ADDRESS: 124 MEGARIDOS AV., ASPROPIRGOS 193 00

**Figures and Financial Information the period from 1 January 2014 to 30 June 2014**  
According to Decision 4/507/28.04.2009 of the BoD of the Stock Exchange Committee

The following figures and financial information, deriving from the financial statements, aim to provide a general information for the financial position and results of CYCLON HELLAS S.A. Therefore, we suggest to any reader, before making any investment decision or transaction concerning the Company, to visit its Corporateweb site where the financial statements and the auditors' report are presented.

<p>Company's website: www.cyclon.gr</p> <p>Date of approval of interim financial statements by the Board of Directors : 27.08.2014</p> <p>The Certified Auditor: ANDREAS BARLIKAS (SOEL Nr 13991)</p> <p>Auditing Company: DELOITTE, CHATZIPAVLOU, SOFIANOS &amp; KAMPANIS S.A. (SOEL Nr E120)</p> <p>Type of Auditors' Review Report: Unqualified opinion</p>	<b>INCOME STATEMENT (Amounts in 000's €)</b>																																																																																																																																																																															
<b>BALANCE SHEET (Amounts in € 000)</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="4">GROUP</th> <th colspan="4">COMPANY</th> </tr> <tr> <th>01.01-30.06.14</th> <th>01.01-30.06.13</th> <th>01.04-30.06.14</th> <th>01.04-30.06.13</th> <th>01.01-30.06.14</th> <th>01.01-30.06.13</th> <th>01.04-30.06.14</th> <th>01.04-30.06.13</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>280.521</td> <td>160.284</td> <td>165.016</td> <td>73.907</td> <td>279.665</td> <td>159.056</td> <td>164.725</td> <td>73.395</td> </tr> <tr> <td>Gross profit</td> <td>8.118</td> <td>8.983</td> <td>4.033</td> <td>4.045</td> <td>7.242</td> <td>8.063</td> <td>3.543</td> <td>3.523</td> </tr> <tr> <td>Profit before taxes, interest expenses</td> <td>1.195</td> <td>1.999</td> <td>409</td> <td>451</td> <td>1.210</td> <td>2.080</td> <td>443</td> <td>516</td> </tr> <tr> <td>Profit before taxes</td> <td>(20)</td> <td>943</td> <td>(130)</td> <td>(83)</td> <td>13</td> <td>1.068</td> <td>(89)</td> <td>8</td> </tr> <tr> <td>Profit after taxes (A)</td> <td>(62)</td> <td>121</td> <td>(130)</td> <td>(127)</td> <td>(80)</td> <td>243</td> <td>(120)</td> <td>(52)</td> </tr> <tr> <td>- Equity holders of the company</td> <td>(55)</td> <td>122</td> <td>(122)</td> <td>(128)</td> <td>(80)</td> <td>243</td> <td>(120)</td> <td>(52)</td> </tr> <tr> <td>- Minority interest</td> <td>(7)</td> <td>(1)</td> <td>(8)</td> <td>1</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total other income after tax (B)</td> <td>59</td> <td>(21)</td> <td>57</td> <td>(23)</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total income after tax (A) + (B)</td> <td>(3)</td> <td>100</td> <td>(73)</td> <td>(150)</td> <td>(80)</td> <td>243</td> <td>(120)</td> <td>(52)</td> </tr> <tr> <td>Attributable to :</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>- Equity holders of the company</td> <td>(19)</td> <td>101</td> <td>(65)</td> <td>(151)</td> <td>(80)</td> <td>243</td> <td>(120)</td> <td>(52)</td> </tr> <tr> <td>- Minority interest</td> <td>16</td> <td>(1)</td> <td>(8)</td> <td>1</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td></td> <td>(3)</td> <td>100</td> <td>(73)</td> <td>(150)</td> <td>(80)</td> <td>243</td> <td>(120)</td> <td>(52)</td> </tr> <tr> <td><b>Earnings per share - basic (amounts in €) results,</b></td> <td><b>(0,0020)</b></td> <td><b>0,0045</b></td> <td><b>(0,0045)</b></td> <td><b>(0,0047)</b></td> <td><b>(0,0030)</b></td> <td><b>0,0091</b></td> <td><b>(0,0045)</b></td> <td><b>(0,0019)</b></td> </tr> <tr> <td>depreciation and amortisation</td> <td>2.295</td> <td>3.185</td> <td>959</td> <td>1.053</td> <td>2.250</td> <td>3.185</td> <td>962</td> <td>1.068</td> </tr> </tbody> </table>		GROUP				COMPANY				01.01-30.06.14	01.01-30.06.13	01.04-30.06.14	01.04-30.06.13	01.01-30.06.14	01.01-30.06.13	01.04-30.06.14	01.04-30.06.13	Turnover	280.521	160.284	165.016	73.907	279.665	159.056	164.725	73.395	Gross profit	8.118	8.983	4.033	4.045	7.242	8.063	3.543	3.523	Profit before taxes, interest expenses	1.195	1.999	409	451	1.210	2.080	443	516	Profit before taxes	(20)	943	(130)	(83)	13	1.068	(89)	8	Profit after taxes (A)	(62)	121	(130)	(127)	(80)	243	(120)	(52)	- Equity holders of the company	(55)	122	(122)	(128)	(80)	243	(120)	(52)	- Minority interest	(7)	(1)	(8)	1	0	0	0	0	Total other income after tax (B)	59	(21)	57	(23)	0	0	0	0	Total income after tax (A) + (B)	(3)	100	(73)	(150)	(80)	243	(120)	(52)	Attributable to :									- Equity holders of the company	(19)	101	(65)	(151)	(80)	243	(120)	(52)	- Minority interest	16	(1)	(8)	1	0	0	0	0		(3)	100	(73)	(150)	(80)	243	(120)	(52)	<b>Earnings per share - basic (amounts in €) results,</b>	<b>(0,0020)</b>	<b>0,0045</b>	<b>(0,0045)</b>	<b>(0,0047)</b>	<b>(0,0030)</b>	<b>0,0091</b>	<b>(0,0045)</b>	<b>(0,0019)</b>	depreciation and amortisation	2.295	3.185	959	1.053	2.250	3.185	962	1.068																							
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<b>CASH FLOW STATEMENT (Amounts in € 000) - indirect method</b>	<ol style="list-style-type: none"> <li><b>Consolidated financial statements in which the present consolidated financial statements are included.</b> The above financial statements are included in the consolidated financial statements of Motor Oil Hellas SA. At 30th, June 2014 Motor Oil Hellas SA had Cyclon shares representing 52,17% of its share capital.</li> <li><b>Provisions</b> The amount of provisions for each of the following categories are as follows: <table style="margin-left: 20px; width: 50%;"> <thead> <tr> <th></th> <th>Group</th> <th>Company</th> </tr> </thead> <tbody> <tr> <td>Provisions for bad debts</td> <td>8.003</td> <td>7.861</td> </tr> <tr> <td>Provisions for unaudited tax years</td> <td>385</td> <td>330</td> </tr> <tr> <td>Provisions for staff leaving indemnities</td> <td>3.313</td> <td>3.030</td> </tr> </tbody> </table> </li> </ol>		Group	Company	Provisions for bad debts	8.003	7.861	Provisions for unaudited tax years	385	330	Provisions for staff leaving indemnities	3.313	3.030																																																																																																																																																																			
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(a)</b>	<b>(622)</b>	<b>739</b>	<b>(799)</b>	<b>1.187</b>	<b>Cash flow from investing activities</b>					Purchases of property, plant and equipment (PPE), and intangible assets	(653)	(714)	(630)	(625)	Proceeds from sale of PPE	14	80	14	23	Interest received	100	423	95	411	Sale / (Purchase /increase) of share capital of subsidiary	0	0	0	(400)	<b>Net cash used in investing activities (b)</b>	<b>(539)</b>	<b>(211)</b>	<b>(521)</b>	<b>(591)</b>	<b>Cash flow from financing activities</b>					Proceeds from borrowings	647	4.700	646	4.802	Repayments of finance lease (capital)	0	(61)	0	(61)	Repayments of borrowings	(1.634)	(4.540)	(1.578)	(4.539)	<b>Net cash used in investing activities (c)</b>	<b>(987)</b>	<b>99</b>	<b>(932)</b>	<b>202</b>	<b>Net (decrease) / increase in cash and cash equivalents (a) + (b) + (c)</b>	<b>(2.148)</b>	<b>627</b>	<b>(2.252)</b>	<b>798</b>	<b>Cash and cash equivalents at beginning of year</b>	<b>9.195</b>	<b>7.294</b>	<b>8.433</b>	<b>6.603</b>	<b>Cash and cash 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